METROPOLITAN PENSIONS TRUST
Together We Can!

Metropolitan House, 81 Tabon Link,
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PERSONAL PENSIONS SCHEME - TIER 2

COMPLETE WHERE APPLICABLE USING BLOCK LETTERS OR TICK

NEW MEMBER ENTRY FORM

A. Personal Details

Surname:

First Names: **Sector:** Formal ☐ Informal ☐

Social Security Number: Date of Birth: D D M M Y Y Y Y Gender: F M

ID Type: ID No.: Nationality:

Marital Status: Married ☐ Single ☐ Divorced ☐ Widowed ☐ Separated ☐ Other (specify)

Occupation: Staff ID:

Telephone/Cell Number: 1 2

Residential Address:

Postal Address:

Email Address:

Hometown: Region:

B. Contribution Information

Annual Pensionable Salary (GHS) **Contribution Percentage:** 18.5% ☐ 5% ☐

Contribution Frequency: Monthly ☐ Weekly ☐ Daily ☐ Others (specify)

Mode of Contribution: Bank Deposit ☐ MTN Mobile Money ☐ Payroll Deductions ☐ Direct Debit ☐ Others (specify)

C. Employer Details (Required for payroll deductions)

Employer:

Employer Address:

Business Location: Telephone Number:

D. Beneficiary Nomination

Surname	First Names	Date of Birth	Relationship to Member	Telephone No.	% Share

E. Rules, Declaration and Signature

RULES

- **Registered Scheme:-** The Metropolitan Occupational Pension Scheme (Ghana), a mandatory and privately managed occupational pensions scheme as set out in section 1(b) of the Act;
- **Fees:-** 2.5% p.a. of net asset value of fund under management. This comprises administration fee, custodial fee, regulators fee and fund management fees;
- **Normal Retirement Age:-** 60 years;
- **Rules:** The master rules of the Registered Scheme
- **Vesting Date:-** Contributions scheme shall vest to a member as accrued benefits immediately it is paid to Metropolitan Pensions Trust

DECLARATION

- I duly mandate my employer to deduct and make contributions on my behalf into my voluntary pensions account with Metropolitan Pensions Trust.
- I agree to be bound by the terms of the Metropolitan Pensions Trust voluntary pensions scheme and governing rules set by members.
- I declare that the information provided on this application form is accurate and true as at date of signing and I would notify Metropolitan Pensions Trust immediately if any of this information changes.

Signature:

Date: D D M M Y Y Y Y